



February 1-2, 2012 at the Hyatt Regency in Toronto, Canada

<b>Tuesday, January 31, 2012</b>		
4:00-8:00 pm	<b>Early Registration</b> -- Lower Concourse	
<b>Wednesday, February 1, 2012</b>		
7:00-8:00 am	<b>Registration</b> -- Convention Level	
8:00-8:15 am	<i>Introduction and Welcome Remarks</i>	Tracy Weslosky CEO, Pro-Edge Inc. Publisher, RareMetalBlog; Chairman, REE World
8:15-8:55 am	<i>Shortages, Surpluses and Foggy Roller Coaster Rides; Dispatches from the Rare Earth Front Lines</i>	Constantine Karayannopoulos, CEO, President and Director, Neo Material Technologies Inc.
9:00-9:40 am	<i>Attracting Tomorrow's Rare Metal Scientists, Engineers and Business Leaders Today</i>	<p><b>Moderator:</b> Ian M. London, B.Eng (Metallurgy), MBA, Market Development &amp; Energy Advisor, Avalon Rare Metals Inc.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Carolyn Burns, BA, MBA Candidate 2012, Schulich School of Business</li> <li>• Andrew Ng, B.A.Sc (Chem Eng) Candidate 2012, University of Toronto</li> <li>• Nicholas Liko, B.A.Sc (Nanotech Eng) Candidate 2015, University of Waterloo</li> </ul>
9:45-10:15 am	<b>Coffee Break:</b> Sponsored by <b>Alkane Resources</b> in the Regency Room, Exhibition Hall	
10:20-11:10 am	<i>The 3 C's of Metallurgy: Chemistry. Chemistry. Chemistry.</i>	<p><b>Moderator:</b> Robert Mackay, B.Sc. Mining, President and CEO, Stans Energy Corp.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Jean-Paul Tognet, Chemist and Nuclear Engineer (Toulouse and Grenoble - France)</li> <li>• Dr. Valery D. Kosynkin, Sr. REE Metallurgist, Russia's State Institute of Chemical Technologies (VNIHT)</li> <li>• Steve Mackowski, Technical Director, Hastings Rare Metals Ltd.</li> </ul>
11:15-12:00 pm	<i>International Perspectives on the Future Rare Earth Supply</i>	<p><b>Moderator:</b> Jeff Green, President, J.A. Green &amp; Company</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Scott Moore, MBA, President, Chief Executive Officer, and Director, DACHA Strategic Metals Inc.</li> <li>• Constantine Karayannopoulos, CEO, President and Director, Neo Material Technologies Inc.</li> <li>• Pierre Neatby, VP Sales and Marketing, Avalon Rare</li> </ul>



		<p>Metals Inc.</p> <ul style="list-style-type: none"> <li>Gary L. Billingsley, C.A., P.Eng., P.Geo., Executive Chairman, Great Western Minerals Group Ltd.</li> </ul>
12:00-1:15 pm	<b>Networking Lunch:</b> Sponsored by <b>Avalon Rare Metals Inc.</b> in the King Ballroom	
1:15-2:05 pm	<i>REEs USA: The Comeback Kid?</i>	<p><b>Moderator:</b> Keith A. Delaney, Executive Director – Rare Earth Industry and Technology Association (REITA)</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>Jim McKenzie, CEO and Chairman, Ucore Rare Metals</li> <li>Donald E. Ranta, Ph.D, Chairman, Rare Element Resources</li> <li>Paul McKenzie, President CEO and Director, Elissa Resources</li> <li>K. Marc LeVier, President and CEO, Texas Rare Earth Corp.</li> </ul>
2:10-3:00 pm	<i>Australian REEs: Where do we go from here?</i>	<p><b>Moderator:</b> Jack Lifton, Founding Principal, Technology Metals Research, LLC.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>Richard Brescianini, General Manager Exploration &amp; Development, Arafura Resources Limited</li> <li>Ian Chalmers, MSc, FAusIMM, FAIG, FIMMM, FSEG, MSGA, MGSA, FAICD, Technical &amp; Managing Director, Alkane Resources Ltd.</li> <li>Richard Shemasian, Founder, Hastings Rare Metals</li> <li>Ryan Corrigan, Investment Manager, Rare Capital Funds Management Pty Ltd.</li> </ul>
3:00-3:30 pm	<b>Coffee Break:</b> Sponsored by <b>Great Western Minerals Group Ltd.</b> in the Exhibition Hall	
3:30-4:00 pm	<i>The Key Drivers for Supply and Demand of non-Chinese Rare Earth Products</i>	Jack Lifton, Founding Principal, Technology Metals Research, LLC.
4:00-5:00 pm	<i>Inside and Outside China, How will the Rare Earth Market Look in 2012?</i>	<p><b>Moderator:</b> Clint Cox, Founder, The Anchor House, Inc.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>Byron King, Editor, Outstanding Investments and Energy &amp; Scarcity Investor, Agora Financial</li> <li>James Hedrick, Editor, REEHandbook.com &amp; Founder, Hedrick Consultants Inc.</li> </ul>



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		<ul style="list-style-type: none"> <li>Luisa Moreno, Senior Mining and Metals Analyst, Jacob Securities Inc.</li> <li>Tracy Weslosky, Founding Editor, RareMetalBlog</li> <li>Gareth Hatch, Ph.D., Founding Principal, Technology Metals Research, LLC.</li> </ul>
5:00-6:30 pm	<b>Cocktail Reception:</b> Sponsored by <b>RareMetalBlog</b> in the Exhibition Hall	
6:30-8:30 pm	<i>The Axioms and Myths of Rare Earths</i>	Daniel J. Cordier Rare Earths and Thorium National Minerals Information Center U.S. Geological Survey

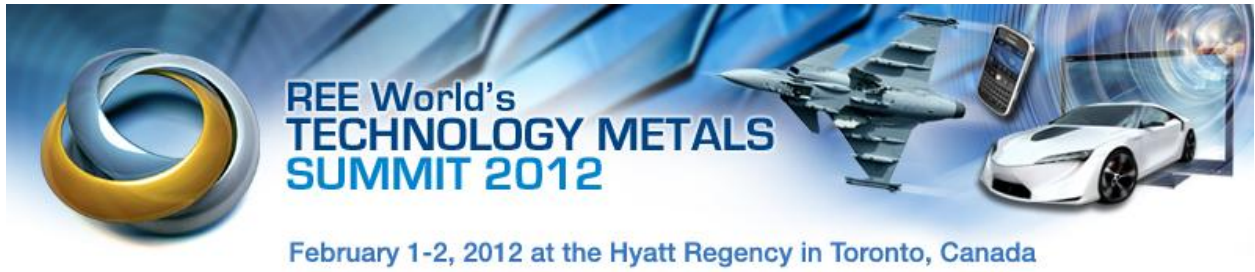
Thursday, February 2, 2012		
7:00-8:00 am	Registration -- Convention Level	
8:00-8:25 am	<i>The Global Rare Earths Market 2012 to 2016: A Delicate Balancing Act</i>	Dudley John Kingsnorth, FAICD, FAusIMM, FIMMM, Executive Director of the Industrial Minerals Company of Australia Pty Ltd
8:25-9:00 am	<i>The Future Economic and Strategic Leverage of Rare Earths</i>	Ambassador Stuart W. Holliday, Diplomat, negotiator and advocate for global cooperation RARE, The Association for Rare Earth
9:00-10:00 am	<i>Canada: The World's Next REE Powerhouse?</i>	<p><b>Moderator:</b> Gareth Hatch, Ph.D., Founding Principal, Technology Metals Research, LLC</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>Peter J. Cashin, MSc., P. Geo., President and CEO, Quest Rare Minerals Ltd.</li> <li>Pierre Neatby, VP Sales and Marketing, Avalon Rare Metals Inc.</li> <li>Al Shefsky, B.A., J.D., President and Director, Pele Mountain Resources</li> <li>Simon Britt, President, CEO and Director, GeoMega Resources Inc.</li> <li>André Gauthier, BA, President and CEO, Matamec Explorations</li> <li>David Hodge, President and Director, Commerce Resources Corp.</li> </ul>
10:00-10:50 am	<i>REE Market Volatility and the Rise of ROW Supply</i>	<p><b>Moderator:</b> Brandon Tirpak, International Market Analyst, Asian Metal, Inc.</p> <p><b>Panelists:</b></p>



		<ul style="list-style-type: none"> <li>• Peter C. Dent, VP Business Development, Electron Energy Corporation</li> <li>• Anthony Dutton, President, CEO and Director, IBC Advanced Alloys</li> <li>• Dr. Steven J. Duclos, Chief Scientist and Manager, Materials Sustainability, General Electric Global Research Center</li> <li>• Yaron Vorona, Center Director, Technology &amp; Rare Earth Metals (TREM), Institute for the Analysis of Global Security</li> <li>• Furkhat Faizulla, Founding Partners, Advanced Materials of Japan Corporation (AMJC)</li> </ul>
10:50-11:20 am	<b>Coffee Break:</b> Sponsored by <b>Arafura Resources</b> in the Regency Room, Exhibition Hall	
11:20-12:15 pm	<i>The Global REE Advantage: Location, Talent &amp; Technique</i>	<p><b>Moderator:</b> Tracy Weslosky, CEO Pro-edge Inc.; Publisher, RareMetalBlog; Chairman, REE World</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Jim Powell, Vice President, Corporate Development, Tasman Metals Ltd.</li> <li>• Richard Spencer, B.Sc., Ph.D., P.Geo, President &amp; CEO, South American Rare Earth Corp. (SAREC)</li> <li>• James R. Tuer, President and Director, Hudson Resources Inc.</li> <li>• Robert Mackay, B.Sc. Mining, President and CEO, Stans Energy Corp.</li> <li>• Don M. Lay, President and Director, Medallion Resources Ltd.</li> <li>• Gorden Glenn, CEO, AMR Mineral Metal Inc.</li> </ul>
12:15-12:35 pm	Lunch Break in the King Ballroom	
12:35-1:35 pm	<i>The Rare Earth Roundtable: REE Market, Deals &amp; M&amp;As</i>	<p><b>Moderator:</b> Anu Dhir, B.A., J.D., Director and Chairman of Audit Committee, Frontier Rare Earths</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Alastair Neill, P.Eng., MBA Executive Vice President, DACHA Strategic Metals Inc.</li> <li>• Ian Gandel, LLB, BEc, FCPA, FAICD, Director and Major Shareholder, Alkane Resources Ltd.</li> <li>• Jonathan Schouela, CFA, Founder, Managing Partner, Fleetwood Capital Management</li> </ul>



		<ul style="list-style-type: none"> <li>• Susan McArthur, Senior Investment Banker, Jacob Securities Inc.</li> <li>• Russell Starr, MA, MBA, Head of Institutional Equities and Director, Euro Pacific Canada</li> </ul>
1:35-2:35 pm	<i>The Great REE Supply Debate</i>	<p><b>Moderator:</b> Caroline Wilson, Geologist and Director of Investor Relations, Matamec Explorations Inc.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Anthony Mariano, Ph.D., Founder - Mariano Consulting</li> <li>• William H. Bird, Ph.D., P.Geo. Chairman and CEO, Medallion Resources Ltd.</li> <li>• Daniel J. Cordier, Rare Earths and Thorium, National Minerals Information Center U.S. Geological Survey (USGS)</li> <li>• Stanley Korzeb, Vice President of Exploration, Texas Rare Earth Resources Corp.</li> </ul>
2:40-3:45 pm	<i>Romancing the Rare Earths</i>	<p><b>Moderator:</b> James B. Hedrick, President, Hedrick Consultants Inc.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• James Kenny, M.B.S. (Finance), Director and CEO, Frontier Rare Earths Limited</li> <li>• Gary L. Billingsley, C.A., P.Eng., P.Geo., Executive Chairman, Great Western Minerals Group Ltd.</li> <li>• Gerald McConnell, Q.C., CEO and Director, Namibia Rare Earths Inc.</li> <li>• Will Dawes, CEO, Mkango Resources</li> <li>• Mark Sumich, LLB, MBA, Managing Director and Founder, Globe Metals and Mining</li> </ul>
3:45-4:15 pm	<b>Coffee Break:</b> Sponsored by <b>REE World</b> in the Regency Room, Exhibition Hall	
4:15-4:55 pm	<i>Rare Earths and Environmental Issues</i>	<p><b>Moderator:</b> Alastair Neill, P.Eng., MBA Executive Vice President, DACHA Strategic Metals Inc.</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"> <li>• Neal C. Grasso, Senior Geologist, Gradient</li> <li>• Anthony Mariano, Mineral Exploration Geologist, Mariano Consultants</li> <li>• Dr. Heather Jamieson, School of Environmental</li> </ul>



		Studies, Department of Geological Sciences & Geological Engineering
4:55-5:00 pm	<i>Closing Remarks &amp; Special Thanks</i>	Howard Fitch, President, Market Edge Media